



FOR IMMEDIATE RELEASE

Beltz Ianni Welcomes Retirement Plan Pro

Rochester, NY, October 2, 2017 - Beltz Ianni & Associates, LLC announces the addition of Michelle Cannan, as a retirement plan consultant to its professional team of client advisors. Cannan joins the Retirement Plan Consulting Team to deliver consulting, plan design, administration, and compliance services. Cannan has 12+ years of experience in the pension field, including annual compliance testing and government reporting, supervision of plan audits, retirement plan consulting and design, fiduciary and investment review, and participant education and employee presentations.



According to Beltz Ianni & Associates' managing partner, Bob Judd, "Michelle is a spectacular addition to our retirement services team of professionals. Her broad range of experience will be an invaluable asset to our clients, helping to ensure they are well advised." Judd adds, "In addition to providing third-party administration and compliance services through our sister company, Enhanced Retirement Solutions, LLC, Michelle will offer comprehensive plan fiduciary consulting services to Beltz Ianni & Associates' retirement plan clients."

Prior to joining Beltz Ianni, Cannan spent 11 years as a client manager with Kraematon Group, Inc., a retirement plan advisor located in Wellesley, MA. Prior to Kraematon, she was a relationship manager with Paychex, Inc.'s Retirement Services Department and held leadership positions with a multinational banking and financial services corporation. Cannan holds FINRA securities licenses Services 6 and 63. She received a Bachelor of Science from Clarkson University, Potsdam, NY. Cannan resides in Pittsford, New York.

About Beltz Ianni & Associates, LLC

Located in Rochester and serving western New York since 2001, Beltz Ianni & Associates, LLC is a comprehensive financial services firm, focused on helping people prepare for and maintain a successful retirement. In addition to managing the fiduciary concerns of employers through their retirement plan management and fiduciary consulting business services, Beltz Ianni & Associates provides retirement, insurance and investment planning for individual clients. More information about Beltz Ianni & Associates can be found at www.beltz-ianni.com.

Media Contact

Kim DiMaria
Manager, Marketing & Corporate Communications
585-340-5205
kim.dimaria@beltz-ianni.com

Securities and investment advisory services provided through Cadaret, Grant & Co., Inc. (One Lincoln Center, Syracuse, NY 13202 315.471.2191), Member FINRA/SIPC. Beltz Ianni & Associates and Cadaret Grant are separate entities.